*Rule 5.5* 

## **Appendix 5B**

# Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Augu	r Resources Ltd
ABN	Quarter ended ("current quarter")
79 106 879 690	31 March 2015

#### Consolidated statement of cash flows

		Current quarter	Year to date
Cash flows related to operating activities		\$A'000	(9 months)
			\$A'000
1.1	Receipts from product sales and related debtors	=	-
1.2	Payments for (a) exploration & evaluation (b) development	(316)	(1,558)
	(c) production	-	-
	(d) administration	(156)	(943)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	13	55
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (R&D Tax Incentive Refund)	634	634
	Net Operating Cash Flows	175	(1,812)
	Cash flows related to investing activities		
1.8	Payment for purchases of: (a) prospects	-	(150)
	(b) equity investments	-	-
	(c) other fixed assets	-	(4)
1.9	Proceeds from sale of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	(82)^	(159)
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
	Net investing cash flows	(82)	(313)
1.13	Total operating and investing cash flows	(02)	(313)
1.13	(carried forward)	93	(2,125)

<sup>+</sup> See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows		
	(brought forward)	93	(2,125)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	=	-
1.19	Other (provide details if material)	-	(152)
	Net financing cash flows	-	(152)
	Net increase (decrease) in cash held	93	(2,277)
1.20	Cash at beginning of quarter/year to date	2,524	4,899
1.21	Exchange rate adjustments to item 1.20	, =	(5)
1.22	Cash at end of quarter	2,617	2,617

## Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	70
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

#### Non-cash financing and investing activities

2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
	N/A
2.2	Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest
	N/A

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<sup>^</sup> Augur Resources Ltd has been sole funding exploration at the Wonogiri project whilst the transfer of shares in PT Alexis Perdana Mineral to Rajawali's nominee, PT Smart Resources is finalised.

<sup>+</sup> See chapter 19 for defined terms.

#### Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

#### Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	550
4.2	Development	-
4.3	Production	-
4.4	Administration	160
	Total	710

#### **Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	2,617	2,524
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	J	-
	Total: cash at end of quarter (item 1.22)	2,617	2,524

Changes in interests in mining tenements and petroleum tenements

		Tenement	Nature of interest	Interest at	Interest at end
		reference and	(note (2))	beginning of	of quarter
		location		quarter	
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed	Nil			
6.2	Interests in mining tenements and petroleum tenements acquired or increased	Nil			

<sup>+</sup> See chapter 19 for defined terms.

## **Issued and quoted securities at end of current quarter**Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities				
	(description)	Nil			
7.2	Changes during quarter				
	(a) Increases through issues	Nil			
	(b) Decreases through				
	returns of capital, buy-backs, redemptions				
7.3	+Ordinary securities	315,818,198	315,818,198		100%
7.4	Changes during quarter				
	(a) Increases through issues				
	(b) Decreases through	Nil			
	returns of capital, buy-backs				
7.5	<sup>+</sup> Convertible debt				
	securities (description)	Nil			
7.6	Changes during quarter				
	(a) Increases through issues	Nil			
	(b) Decreases through				
	securities matured,				
	converted				
7.7	<b>Options</b> (description and			Exercise price	Expiry date
	conversion factor)	Nil			
7.8	Issued during quarter	Nil			
7.9	Exercised during quarter	Nil			
7.10	Expired during quarter	Nil			
7.11	Debentures				
	(totals only)	Nil			
7.12	<b>Unsecured notes</b> (totals				
	only)	Nil			

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<sup>+</sup> See chapter 19 for defined terms.

#### **Compliance statement**

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- This statement does /-does not \* (delete one) give a true and fair view of the matters disclosed.

Sign here: Date: 29 April 2015

(Director / Company secretary)

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Print name: Richard Edwards

#### **Notes**

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report.
- Accounting Standards ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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<sup>+</sup> See chapter 19 for defined terms.