Rule 5.3

## **Appendix 5B**

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Augur Resources Ltd

ABN

Quarter ended ("current quarter")

79 106 879 690

31 December 2012

#### Consolidated statement of cash flows

		Current quarter	Year to date
Cash f	lows related to operating activities		(6 months)
		\$A'000	\$A'000
1.1	Receipts from product sales and related	-	-
	debtors		
1.2	Payments for (a) exploration & evaluation	n (154)	(346)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(309)	(645)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature	2	4
	received		
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
	Net Operating Cash Flows	(461)	(987)
	Cash flows related to investing activities		
1.8	Payment for purchases of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of: (a) prospects	-	-
	(b) equity investments		
	(c) other fixed assets		
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1 10	Other (provide details if material)	_	_
1.12	Other (provide details if material)		
1.12	,		
1.12	Net investing cash flows	-	-
1.12	,	-	-

30/9/2001 Appendix 5B Page 1

<sup>+</sup> See chapter 19 for defined terms.

1.13	Total operating and investing cash flows		
	(brought forward)	(461)	(987)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	1,124
1.15	Proceeds from sale of forfeited shares	-	=
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	=
1.18	Dividends paid	-	-
1.19	Other (provide details if material)		
	- Share issue expenses	(7)	(58)
	Net financing cash flows	(7)	1,066
	Net increase (decrease) in cash held	(468)	79
	Net increase (decrease) in cash held	(400)	79
1.20	Cash at beginning of quarter/year to date	704	157
1.21	Exchange rate adjustments to item 1.20	-	-
1.22	Cash at end of quarter	236	236

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	135
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

N/A

#### Non-cash financing and investing activities

2.1	Details of financing and investing transactions which have had a material effect on
	consolidated assets and liabilities but did not involve cash flows

N/A	
-----	--

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

	N/A
--	-----

Appendix 5B Page 2 30/9/2001

<sup>+</sup> See chapter 19 for defined terms.

## Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

## Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	50
4.2	Development	-
4.3	Production	-
4.4	Administration	150
	Total	200

#### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	236	704
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	236	704

## Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	Nil			
6.2	Interests in mining tenements acquired or increased	Nil			

30/9/2001 Appendix 5B Page 3

<sup>+</sup> See chapter 19 for defined terms.

# **Issued and quoted securities at end of current quarter**Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference +securities (description)	Nil			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs,	Nil			
	redemptions				
7.3	+Ordinary securities	205,281,798	205,281,798		100%
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	Nil			
7.5	*Convertible debt securities (description)	Nil			
7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	Nil			
7.7	<b>Options</b> (description and conversion factor)	5,000,000 1,000,000 2,000,000 1,000,000	Nil Nil Nil Nil	Exercise price 28.00 cents 38.87 cents 20.00 cents 26.05 cents	Expiry date 30/04/2013 7/12/2013 31/5/2014 16/11/2014
7.8	Issued during quarter	Nil	- 1,12		
7.9	Exercised during quarter	Nil			
7.10	Expired during quarter	500,000 500,000	Nil Nil	12.00 cents 10.25 cents	22/10/2012 14/12/2012
7.11	<b>Debentures</b> (totals only)	Nil			. ,
7.12	Unsecured notes (totals only)	Nil			

30/9/2001 Appendix 5B Page 4

<sup>+</sup> See chapter 19 for defined terms.

### **Compliance statement**

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- This statement does / does not\* (delete one) give a true and fair view of the matters disclosed.

Sign here: Date: 29 January 2013

R 5/

(Company Secretary)
Print name: Richard Edwards

#### **Notes**

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

== == == ==

30/9/2001 Appendix 5B Page 5

<sup>+</sup> See chapter 19 for defined terms.