

18 December 2007

Company Announcements Office Australian Stock Exchange Limited 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

## **Revised Timetable and Appendix 3B**

Please find attached a revised Timetable. The revision was brought about by a change to the proposed timetable regarding the Short Form Prospectus lodged on the 14<sup>th</sup> December and the announcement made on the same date.

The change impacts the "ex-rights" and Rights trading commencement which was previously listed as the 19<sup>th</sup> of December 2007, now amended to 20<sup>th</sup> of December 2007, and

The disclosure of deferred settlement basis to be on 29th of January 2008

Yours Sincerely,

Marcelo Mora

Company Secretary

Phone: 02 9267 8333 Facsimile: 02 9264 4045 ABN 79 106 879 690



#### **TIMETABLE AND IMPORTANT DATES**

18. Dec. 2007 13:51

	EVENT	DATE
1	Lodging ASIC / ASX 3B	14-December-2007
2	3B mailing to all Shareholders	18-December-2007
3	Shares traded "ex-rights" and Right trading commences on ASX	20-December-2007
4	Record date for determining entitlements	28-December-2007
5	Despatch Prospectus and Entitlement and Acceptance form	04-January-2007
6	Last day of Rights trading	25-January-2008
7	Commencement of trading on a deferred settlement basis	29-January-2008
8	Closing Date for Acceptance	05-February-2008
9	Allotment and issue of new Shares and New Options	08-February-2008
10	Despatch of shareholders statements for New Options	11-February-2008
11	Trading of new options expected to commence	12-February-2008

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Phone: 02 9267 8333

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity
Augur Resources Limited
<u> </u>
ABN
79 106 8 <b>7</b> 9 690
We (the entity) give ASX the following information.
Part 1 - All issues
You must complete the relevant sections (attach sheets if there is not enough space).

- <sup>1</sup> +Class of +securities issued or to be issued
- Options to subscribe for Ordinary Fully Paid Shares at an exercise price of 20 cents on or before 30 June 2010.
- 2 Number of \*securities issued or to be issued (if known) or maximum number which may be issued

12,875,000 Options

Principal terms of the \*securities (eg, if options, exercise price and expiry date; if partly paid \*securities, the amount outstanding and due dates for payment; if \*convertible securities, the conversion price and dates for conversion)

Each Option will entitle the holder to acquire one Fully Paid Ordinary Share in Augur Resources Limited at an exercise price of 20 cents exercisable on or before 30 June 2010.

<sup>+</sup> See chapter 19 for defined terms.

4 Do the \*securities rank equally in all respects from the date of allotment with an existing \*class of quoted \*securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

No

The Options will form a new class of securities and upon exercise of the Options the Options will convert into Ordinary Fully Paid Shares. The allotted and issued shares will rank equally in all respects with an existing class of quoted securities. The option does not entitle the holder to participate in the next dividend or interest payment.

5 Issue price or consideration

\$.0.01

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets) Funds raised from the issue will be applied to working capital and also to meet issue Expenses of approximately \$25,000.

7 Dates of entering \*securities into uncertificated holdings or despatch of certificates

11 February 2008

8 Number and \*class of all \*securities quoted on ASX (including the securities in clause 2 if applicable)

Number	*Class
49,046,752	Fully Paid Ordinary Shares
12,875,000	Options exercisable at \$0.20 on or before 30 June 2010

<sup>+</sup> See chapter 19 for defined terms.

9	Number and telass of al	I
	*securities not quoted on ASX	Č
	(including the securities in	1
	clause 2 if applicable)	

Number	*Class	
1,900,000	Option issued under	
	the Company's	
	Executive Share	
	Option Plan	
	exercisable at \$0,25	
	on or before 19	
	October 2012	
2,453,248	Ordinary Shares	
	escrow for 24	
	months	
	commencing on 22	
	October 2207	

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Is security

offer relates

N/A

# Part 2 - Bonus issue or pro rata issue

holder

required?

Is the issue renounceable or non-renounceable

Ratio in which the \*securities vill be offered

1 Option for every 4 Fully Paid Ordinary Shares held

\*Class of \*securities to which the Ordinary Fully Paid Shares

approval No

15 <sup>†</sup>Record date to determine entitlements

28 December 2007

16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?

Yes

17 Policy for deciding entitlements in relation to fractions

Round down to the nearest whole number

11

<sup>+</sup> See chapter 19 for defined terms.

- 0	No.	·
18	Names of countries in which the entity has *security holders who will not be sent new issue documents	None
	Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	5 February 2008
20	Names of any underwriters	N/A
21	Amount of any underwriting fee or commission	N/A
22	Names of any brokers to the issue	Carmichael Capital Markets Pty Ltd
		<u>-</u> -
23	Fee or commission payable to the broker to the issue	Nil
		"
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders	Nil
25	If the issue is contingent on *security holders' approval, the date of the meeting	N/A
_		
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	4 January 2008
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	N/A
_		
28	Date rights trading will begin (if applicable)	20 December 2007
29	Date rights trading will end (if applicable)	25 January 2008

<sup>+</sup> See chapter 19 for defined terms.

			·
30		do *security holders sell entitlements in full through	Provide instructions to your Stockbroker Personally and provide details of rights you
	a bro		wish to sell, or
			Complete the "Instructions to the
			Stockbroker" in the entitlement and acceptance form and forward to your
			Stockbroker Stockbroker
31		do *security holders sell	Complete the Entitlement and Acceptance
	<i>part</i> throu	of their entitlements gh a broker and accept for	form for the number of rights you wish to
		alance?	accept according to the instructions on the form and forward to your Stockbroker
32	How	do <sup>+</sup> security holders dispose	Security Holder can renounce their rights
_	of th	eir entitlements (except by hrough a broker)?	,
33	+Desp	oatch date	11 February 2008
		1	
_			
		uotation of securitie	
rou nee	а опцу с	complete this section if you are af	oplying for quotation of securities
34	Type (tick o	of securities one)	
(a)		Securities described in Part i	
(-,			
(b)		All other securities	
		Example: restricted securities at the enemployee incentive share securities who securities	nd of the escrowed period, partly paid securities that become fully paid, in restriction ends, securities issued on expiry or conversion of convertible
Entitic	se tha	t have ticked box 34(a)	
	,3 tila	t have licked box 54(a)	
Addit	ional	securities forming a new	class of securities
Tick to locume		e you are providing the informat	ion ar
35			securities, the names of the 20 largest holders of the he number and percentage of additional *securities

<sup>+</sup> See chapter 19 for defined terms.

Appendix	3B
New issue	announcement

<u>3</u> 6	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37	A copy of any trust deed for the additional *securities

<sup>+</sup> See chapter 19 for defined terms.

Entiti	es that have ticked box 34(b)		
38	Number of securities for which †quotation is sought		
39	Class of *securities for which quotation is sought	,	
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another security, clearly identify that other security)		
<b>42</b>	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Number	+Class

<sup>+</sup> See chapter 19 for defined terms.

#### Quotation agreement

- <sup>†</sup>Quotation of our additional \*securities is in ASX's absolute discretion. ASX may quote the \*securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4	We give ASX the information and documents required by this form. If any
	information or document not available now, will give it to ASX before
	tquotation of the tsecurities begins. We acknowledge that ASX is relying on
	the information and documents. We wantant that they are (will be) true and
	complete.

Sign here:

(Director/Company secretary)

Print name: /Varcelo /V/org

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Date: 18/12/2007

<sup>+</sup> See chapter 19 for defined terms.